DATAPOINTS

Shoppers Driven by Nutrition

Consumers are increasingly driven by nutrition when shopping for food, according to Shopping for Health 2012, the 20th in a yearly study scheduled to be released this week by the Food Marketing Institute and Prevention, and published by Rodale Inc. The study was provided exclusively to *SN* last week. The survey, which polled 1,471 U.S. grocery shoppers last November, showed that shoppers have increased their purchases of foods containing ingredients such as whole grains, fiber and protein. That number continues to grow,

with 32% of shoppers reporting that they are buying more foods based on nutritional components, compared with a year ago. Some 55% of shoppers are switching to whole grain bread, 33% are showing an interest in protein on the label (up 10 points since 2009), and 30% are switching to Greek yogurt (up 9 points vs. 2011). A sampling of the data reflecting nutrition-driven behaviors is shown here.

SOURCE: Shopping for Health 2012

APP INTEREST

% of shoppers somewhat/very interested in downloading specified apps to mobile device





HEALTH PERCEPTIONS

% of shoppers by how healthy they consider label types

	ORGANIC	ALL NATURAL	LOCALLY Grown
Extremely healthy	12%	9%	11%
Very healthy	20%	20%	22%
Healthy	45%	47%	45%
Somewhat healthy	20%	21%	20%
Not at all healthy	3%	3%	2%

Online Resources

% of all shoppers who use websites for recipes and healthy eating tips*

Recipe site	. 67%
Site from a cooking show	. 30%
Food company's site	. 20%
Magazine site	. 19%
Individual food brand site	. 18%
Supermarket or food retailer site	. 13%
Blog	. 12%
Diet companies/Diet tracker	. 12%
Site about a specific medical condition	11%
Video site (i.e., YouTube)	. 10%
Lifestyle site (i.e., iVillage)	7%
Book site	2%
* of the 39% who use Internet for new meal ideas	

of shoppers check protein content on labels, up 6 points over 2010.

"More and more shoppers are switching to foods with benefits. They are steering away from empty calories and asking, 'What's in my food, and how is it good for me?

— CARY SILVERS, director of consumer insights, Prevention

Top Health Concerns

% of shoppers who cite these concerns somewhat/ very important in choosing the types of food/drinks they usually purchase

they usually purchase
Maintaining/Improving heart health75
Providing more energy70%
Avoiding empty calories67%
Digestive health
Improving immunity65%
Preventing cancer64%
Maintaining/Improving mind health64%
Building physical strength61%
Building bone density60%
Avoiding processed foods 59%

Meal Idea Sources

Internet 39% Cooking 37% show Magazine 34% Cookbooks 33% Word of 31% mouth Recipes on label 26% Culinary magazines 12% Supermarket recipes11%